

# MEET THE BOARD OF TRUSTEES





#### VINCENT SUNZERI CHAIR OF THE BOARD

Mr. Sunzeri was appointed as a Public member to the City of San Jose Police and Fire Retirement Plan as Board of Trustee in December 2010. Vince is the Vice Chair of the Board and serves on the Joint Personnel Committee.

Mr. Sunzeri, a graduate of San Jose State University, received a B.A. in Business Administration, with a concentration in Finance and a minor in Economics. In 1988, he joined PaineWebber/UBS Financial Services where he spent 21 years. Vince and his team joined Morgan Stanley in 2009. Vince is Senior Vice President of Investments. Vince is the President of the Rotary Club of San Jose Foundation Board of Trustees.

Vince is dedicated to continuing to enhance his professional knowledge and expertise. He has received the designation of Certified Investment Management Analyst (CIMA®) through the Wharton School of Business. Vince has also received the designation of Chartered Private Wealth Advisor (CPWA®) through the University of Chicago Graduate School of Business.

Vince is dedicated to giving back to the community. He has actively coached youth sports in San Jose. He has served as a Board Member for St. Christopher's Holy Name Society. He is the immediate past Chair of the Board for Via Services, and a member of Rotary International. Vince is the President of the Rotary Club of San Jose Foundation Board of Trustees.

A native of San Jose, Vince has been married for 25 years to his wife Dina and they have 3 children.



## ANDREW GARDANIER VICE CHAIR OF THE BOARD

Mr. Gardanier is an Employee Fire Representative, appointed to the Board in December 1, 2015. His term ends December 31, 2019. He has been with the San Jose Fire Department as a Fire Engineer for the last 10 years. In 2015, Mr. Gardanier was appointed to the Board of Trustee for the City of San Jose Police and Fire Retirement Plan. Mr. Gardanier serves on the Investment Committee and the Ad Hoc Committee-Recurrence Mispayments of Benefits.

Prior to working for the City of San Jose, he was a Workplace Consultant for Kaiser Permanente. At Kaiser, he spent time working with clients evaluating, developing, and implementing changes to decrease employee risk of injury on the job. He conducted training classes for instructors and employees. Mr. Gardanier has a Bachelor of Science from California State University, Hayward.



#### **GHIA GRIARTE**

Ms. Griarte is a Public member appointed to the Board November 2014. Her current term expires November 30, 2020.

Ms. Griarte is a Managing Partner of a leading secondary private equity fund, Ponte Partners focused on acquisition of LP interests and PE/VC portfolios. She is also an appointed Board of Trustee for the City of San Jose Police and Fire Retirement Plan, a \$3.1 billion public pension fund. She chairs the Governance Committee and served on the Investment Committee.

Previously she was a Managing Director at Saints Capital. Saints Capital, a secondary firm with \$1B+ of assets under management and a 200+ global portfolio of companies across US, Europe and Asia. Prior to joining Saints in 2003, Ms. Griarte was at Centennial Ventures, a communications-focused early-stage venture capital firm. At Centennial, Ms. Griarte was involved with investments in broadband access, cable, networking, satellite, wireless and digital media. Prior to Centennial Ventures, Ms. Griarte was a consultant at Gemini Consulting in the Telecom, Media and Networks practice focused on major U.S., European and Israeli wireline and wireless telecommunications companies. Ms. Griarte began her career as an electrical systems engineer at Lockheed Martin and chaired the Corporate Avionics Taskforce.

Ms. Griarte received an MBA from the Kellogg Graduate School of Management, an MEM from the Robert L. McCormick School of Engineering, and BS degrees in Electrical Engineering and Computer Science from the University of California, Berkeley.



#### **DREW LANZA**

Mr. Lanza was appointed as a Public member to the City of San Jose Police and Retirement Plan as a Board of Trustee in April 2011. Drew serves on the Audit/Risk Committee and is Chair of the Ad Hoc Committee- Recurrence mispayments of Benefits.

Drew has lived on the Peninsula since he was three years old. He attended Stanford University and Harvard. After College, Drew started five companies. For the past decade, Drew has been a venture capitalist. He works with others to help them start their own companies. Having sat on over two dozen Boards of Directors, he fancies himself a bit of an expert on what makes some boards highly effective. Drew is married to Jane and they have three children.



#### **ESWAR MENON**

Mr. Menon was appointed as a Public member to the City of San Jose Police and Retirement Plan as a Board of Trustee on December 1, 2018. His current term expires on November 30, 2022. Mr. Menon serves on the Audit/Risk Committee and the Governance Committee.



#### **NICK MUYO**

Mr. Muyo was appointed as a Retiree member to the City of San Jose Police and Retirement Plan as a Board of Trustee in November 2012. He has been elected Chair of the board in 2017, and currently sits on the Investment Committee and the Joint Personnel Committee.

Mr. Muyo is a 37-year law enforcement veteran, having worked for the Berkeley Police Department, the San Jose Police Department and the Santa Clara County Office of the District Attorney. Nick retired from full time duty in April 2012, but continues to work as a security consultant and as an Instructor with Third Degree Communications.



### VIKAS OSWAL

Mr. Oswal is a Public member appointed to the Board December 1, 2018. His current term expires November 30, 2022. Mr. Oswal serves on the Investment Committee and he is an alternate on the Disability Committee.



#### RICHARD SANTOS

Mr. Santos was re-appointed as a Retiree member to the City of San Jose Police and Retirement Plan as a Board of Trustee in March 2011. His current term expires November 30, 2018. Richard is the Chair of the Disability Committee and serves on the Governance Committee.

Richard retired as a Fire Captain from the San Jose Fire Department with 33 years of service. During his tenure at the San Jose Fire Department, he was elected Vice Chair for 12 years on the San Jose Police and Fire Retirement Board. In the year 2000, Richard Santos was elected to the Santa Clara Valley Water District Board to represent District 3. He is the representative for the residents of Sunnyvale, Alviso, Milpitas, Berryessa and Alum Rock communities, and areas east of Highway 101 to the Evergreen community area.

Mr. Santos is a representative of the San Jose Firefighters local 230 union. Richard was appointed by the San Jose Mayor and City Council to the Envision San Jose 2040 General Plan 37-member task force, and recognized as "Citizen of the Year for 2006" by the Berryessa Citizen Advisory Council.

Richard earned his Bachelor's degree in Public Administration from Farelston and Nova Colleges and Associate's degrees in police science and fire science. He also has a lifetime teaching credential from the California Community College system, where he taught fire science at Mission College.



#### FRANCO VADO

Mr. Vado is a Police Active Representative, appointed to the Board in February 2016. His term expires in November 30, 2017. Mr. Vado serves on the Audit/Risk Committee and the Governance Committee.

In 1995 Mr. Vado began his Law Enforcement career with the City of San Jose Police Department. He was elected as Director of the San Jose Police Officers' Association in 2009 and was elected to Chief Financial Officer in July 2010. Mr. Vado served four years on the Deferred Compensation Advisory Committee and is currently a Trustee on the PORAC Insurance and Benefits Trust since November 2010.



#### PAM FOLEY

Councilmember Pam Foley was elected to the San José City Council in November 2018, representing the residents of City Council District 9. The council district is located between Willow Glen and Almaden Valley, in the southwest corner of San José, bordering Campbell and Los Gatos.

Since 2004, Pam has served as a Trustee on the School Board for the San José Unified School District. She oversaw the education of 31,000 students and a budget of \$400,000,000. In December 2017, she completed her third term as Board President.

Mayor Sam Liccardo appointed Pam to the San José Learns Task Force, where they created a framework for awarding grants to elementary schools with innovative strategies to improve reading levels for K-3 grade students.