



POLICE AND FIRE DEPARTMENT RETIREMENT PLAN

MEET THE BOARD OF TRUSTEES





VINCE SUNZERI

CHAIR OF THE BOARD

Mr. Sunzeri was appointed as a Public member to the City of San Jose Police and Fire Retirement Plan as Board of Trustee in December 2010. Vince is the Chair of the Board and serves on the Joint Personnel Committee.

Mr. Sunzeri, a graduate of San Jose State University, received a B.A. in Business Administration, with a concentration in Finance and a minor in Economics. In 1988, he joined PaineWebber/UBS Financial Services where he spent 21 years. Vince and his team joined Morgan Stanley in 2009. Vince is Senior Vice President of Investments. Vince is the President of the Rotary Club of San Jose Foundation Board of Trustees.

Vince is dedicated to continuing to enhance his professional knowledge and expertise. He has received the designation of Certified Investment Management Analyst (CIMA®) through the Wharton School of Business. Vince has also received the designation of Chartered Private Wealth Advisor (CPWA®) through the University of Chicago Graduate School of Business.

Vince is dedicated to giving back to the community. He has actively coached youth sports in San Jose. He has served as a Board Member for St. Christopher's Holy Name Society. He is the immediate past Chair of the Board for Via Services, and a member of Rotary International. Vince is the President of the Rotary Club of San Jose Foundation Board of Trustees.

A native of San Jose, Vince has been married for 25 years to his wife Dina and they have 3 children.



ANDREW GARDANIER VICE CHAIR

Mr. Gardanier is an Employee Fire Representative, appointed to the Board in December 1, 2015. His term ends December 31, 2019. He has been with the San Jose Fire Department as a Fire Engineer for the last 10 years. In 2015, Mr. Gardanier was appointed to the Board of Trustee for the City of San Jose Police and Fire Retirement Plan. Mr. Gardanier serves on the Investment Committee and the Ad Hoc Committee-Recurrence Mispayments of Benefits.

Prior to working for the City of San Jose, he was a Workplace Consultant for Kaiser Permanente. At Kaiser, he spent time working with clients evaluating, developing, and implementing changes to decrease employee risk of injury on the job. He conducted training classes for instructors and employees. Mr. Gardanier has a Bachelor of Science from California State University, Hayward.



STEPHEN BRENNAN

Mr. Brennan was appointed as a Public member to the City of San Jose Police and Retirement Plan as a Board of Trustee in April 2014.

Stephen Brennan co-founded Financial Capital in 2002, a San Francisco-based money manager, where he has served as Chief Investment Officer for separate accounts and the Financia Global Focus Fund, a global macro hedge fund. Mr. Brennan also currently provides consulting services to technology companies in regards to investor relations, public relations and marketing. Prior to co-founding Financia Capital, he was the Director of Fund operations and Vice President of the broker/dealer for Fisher Investments, a multi-billion dollar Investor Advisor catering to high-net-worth individuals and institutions. He began his career at Franklin Templeton, a leading mutual fund company, obtaining both marketing and financial industry experience. From 2001 through 2006, Mr. Brennan was the author of the Market Watch column in *Semiconductor Magazine*. He holds a Bachelor of Arts degree in the Political Economies of Industrial Societies from the University of California at Berkeley and the Series 65 Uniform Investment Adviser license.



JEREMY EVNINE

Mr. Evnine is a Public member appointed to the Board November 2014. His current term expires November 30, 2018. He currently serves as Chair of the Audit/Risk Committee and is on the Investment Committee.

Jeremy is currently CEO of Evnine & Associates, Inc., a consulting and Investment Advisory firm engaged in quantitative strategies since 1992. From 1991 to 2003, Jeremy was also a partner in Iris Financial Engineering and Systems, a financial software firm specializing in providing high-end trading and risk systems to top-tier investment banks. He sold his interest in Iris in 2003.

From 1984-1990, Jeremy was SVP in charge of research at WFIA (subsequently Barclays Global Investors, now BlackRock). In this capacity, he worked with such people as Fischer Black and Myron Scholes, Bill Sharpe, and Michael Brennan and Eduardo Schwartz.

From 1980-1984, Jeremy was a consultant at Barra, where he developed the firm's option products.

Jeremy earned his B.Sc. in Mathematics at Manchester University in England, his M.Sc. in Pure Mathematics at the Hebrew University of Jerusalem, and his Ph.D. in Operations Research and Finance at U.C. Berkeley. He has taught courses in finance at U.C. Berkeley, published articles in the financial literature on option pricing and tactical asset allocation, and lectured in the United States and abroad.



GHIA GRIARTE

Ms. Griarte is a Public member appointed to the Board November 2014. Her current term expires November 30, 2018.

Ms. Griarte is a Managing Partner of a leading secondary private equity fund, Ponte Partners focused on acquisition of LP interests and PE/VC portfolios. She is also an appointed Board of Trustee for the City of San Jose Police and Fire Retirement Plan, a \$3.1 billion public pension fund. She chairs the Governance Committee and served on the Investment Committee.

Previously she was a Managing Director at Saints Capital. Saints Capital, a secondary firm with \$1B+ of assets under management and a 200+ global portfolio of companies across US, Europe and Asia. Prior to joining Saints in 2003, Ms. Griarte was at Centennial Ventures, a communications-focused early-stage venture capital firm. At Centennial, Ms. Griarte was involved with investments in broadband access, cable, networking, satellite, wireless and digital media. Prior to Centennial Ventures, Ms. Griarte was a consultant at Gemini Consulting in the Telecom, Media and Networks practice focused on major U.S., European and Israeli wireline and wireless telecommunications companies. Ms. Griarte began her career as an electrical systems engineer at Lockheed Martin and chaired the Corporate Avionics Taskforce.

Ms. Griarte received an MBA from the Kellogg Graduate School of Management, an MEM from the Robert L. McCormick School of Engineering, and BS degrees in Electrical Engineering and Computer Science from the University of California, Berkeley.



DREW LANZA

Mr. Lanza was appointed as a Public member to the City of San Jose Police and Retirement Plan as a Board of Trustee in April 2011. Drew serves on the Audit/Risk Committee and is Chair of the Ad Hoc Committee- Recurrence Mispayments of Benefits.

Drew has lived on the Peninsula since he was three years old. He attended Stanford University and Harvard. After College, Drew started five companies. For the past decade, Drew has been a venture capitalist. He works with others to help them start their own companies. Having sat on over two dozen Boards of Directors, he fancies himself a bit of an expert on what makes some boards highly effective. Drew is married to Jane and they have three children.



NICK MUYO

Mr. Muyo was appointed as a Retiree member to the City of San Jose Police and Retirement Plan as a Board of Trustee in November 2012. He was the immediate past Chair of the board, and currently sits on the Investment Committee and the Joint Personnel Committee.

Mr. Muyo is a 37-year law enforcement veteran, having worked for the Berkeley Police Department, the San Jose Police Department and the Santa Clara County Office of the District Attorney. Nick retired from full time duty in April 2012, but continues to work as a security consultant and as an Instructor with Third Degree Communications.



RICHARD SANTOS

Mr. Santos was re-appointed as a Retiree member to the City of San Jose Police and Retirement Plan as a Board of Trustee in March 2011. His current term expires November 30, 2018. Richard is the Chair of the Disability Committee and serves on the Governance Committee.

Richard retired as a Fire Captain from the San Jose Fire Department with 33 years of service. During his tenure at the San Jose Fire Department, he was elected Vice Chair for 12 years on the San Jose Police and Fire Retirement Board. In the year 2000, Richard Santos was elected to the Santa Clara Valley Water District Board to represent District 3. He is the representative for the residents of Sunnyvale, Alviso, Milpitas, Berryessa and Alum Rock communities, and areas east of Highway 101 to the Evergreen community area.

Mr. Santos is a representative of the San Jose Firefighters local 230 union. Richard was appointed by the San Jose Mayor and City Council to the Envision San Jose 2040 General Plan 37-member task force, and recognized as "Citizen of the Year for 2006" by the Berryessa Citizen Advisory Council.

Richard earned his Bachelor's degree in Public Administration from Farelston and Nova Colleges and Associate's degrees in police science and fire science. He also has a lifetime teaching credential from the California Community College system, where he taught fire science at Mission College.



FRANCO VADO

Mr. Vado is a Police Active Representative, appointed to the Board in February 2016. His term expires in November 30, 2017. Mr. Vado serves on the Audit/Risk Committee and the Governance Committee.

In 1995 Mr. Vado began his Law Enforcement career with the City of San Jose Police Department. He was elected as Director of the San Jose Police Officers' Association in 2009 and was elected to Chief Financial Officer in July 2010. Mr. Vado served four years on the Deferred Compensation Advisory Committee and is currently a Trustee on the PORAC Insurance and Benefits Trust since November 2010.



JOHNNY KHAMIS

Mr. Khamis was appointed as a Non-Voting Member to the City of San Jose Police and Retirement Plan in January 2015.

Johnny was first elected to the San Jose City Council in November 2012 and took office January 1, 2013. Councilmember Khamis represents the Almaden Valley and Blossom Hill areas of South San Jose. He has a strong commitment to fiscal responsibility and has been actively engaged in improving public safety, making it easier for individuals and companies to do business in San Jose, growing the San Jose economy, and keeping San Jose a great place to live, work, and raise a family.

Johnny went to San Jose State University to earn his degree in Business Management and Communication. He used his education, knowledge and entrepreneurial spirit to start his own company, Western Benefit Solutions, where he is CEO. Johnny was also a financial advisor and personally managed over 200 individual and business accounts. In 2017, Johnny was recognized by the Silicon Valley Organization as San Jose's business advocate of the year.

Johnny is a devoted family man and 17 year resident of District 10. He and his wife, Juliana, have made their home in Almaden with their two sons, Constantine and Alexander. Johnny and his family love spending their free time out in nature, enjoying the beauty of the Almaden and Santa Teresa Foothills.